Questions for Virginie

Phone Number:

1) How do we put in a country code for the phone number? (we have folks outside the US)

2) Can we force entry of an area code with the phone number?

3) Can we force standardization of the phone number (i.e. xxx-xxx-xxxx)

**Contact/ Relationships/ Permissions**

1) Can we do a bulk permission to allow a person at an employer to edit their record? Or do we need to do that manually for each contact related to the employer?

**Contact/ Relationships**

Are the “notes” viewable by the contact who has permission to update their record? Or are those notes only viewable by our staff?

**Search by Domestic Geographic Region**

Can we develop an easy way that will pull up individuals or organizations by US/ Canada region?

**Tags**

What is the best practice use for tags for our organization?

**Activity or?**

Impact Award Winners—were do we keep data about the award winners?

Award submitted (date) Award won (date)

**Need more sessions with Susan**

Membership, Grants, Reports