

# The Media Consortium Member Portal

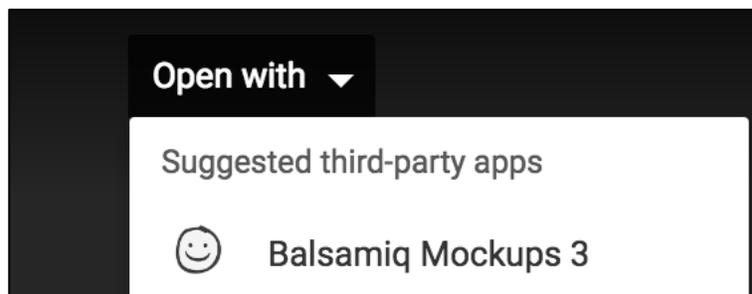
## Quote and Specifications

This document describes the additional scope of work for The Media Consortium's (TMC) enhancements to the *Membership Portal*. This is an extension of the initial SOW for the migration of the TMC site from WordPress to Drupal.

### Mockups

To help make this process as smooth as possible we are including mockups. You can review them either by opening the PDF file in attachment or by using the Balsamiq tool we used to create them.

To use Balsamiq you need to be logged into your Gmail account. Go to <http://bit.ly/2lzXHnp> and then click *Open with Balsamic Mockups 3*.



Once you are in Balsamiq click the  icon to be taken to a full-screen presentation view.

### Development Specifications

#### 1) Screen Find Contacts (Individuals)

We will display the list of the related members with the following fields:

- First Name
- Last Name

- Current employer
- Main phone
- Main email

We think a maximum of 6 columns will fit well on the screen.

Members will be able to search contacts based on the contact's fields. The following fields will be available for search:

Employer

Job Title

Work -> Job Role (Was Type)

Geographic

Platform Type

Work -> Beat (Was Topic Area)

The user will see a list of contacts that match their search. But because of the limitation of the space for the display not all the search fields would be displayed as a column.

The contacts with a privacy field selected will be excluded from the result of the search.

At the TMC's discretion, additional paid design work may be needed to make these searches (filters) work well.

## **2) Screen Contact Details (for individual)**

Clicking on an individual's name in the list will display the details for the contact with the following fields that you have requested:

- Employer
- Job Title
- Nickname
- Main Email
- Other Email
- Website
- Phone
- all fields of the custom data set TMC
- all fields of the custom set Work

Additionally, we will be showing a list of the events that the contact has attended. This list will not provide additional information about the events.

### **3) Screen Find Organizations**

We will display the list of active member organizations with the following fields:

- Organization name
- Main phone
- Main website

Members will be able to search contacts based on the contact's fields. The following fields will be available for search:

- City
- Geographic Focus
- Beats (Was Topic Area)
- Primary Platform

But because of the limitation of the space for the display not all the search fields would be displayed as a column. The organizations with contact type Foundation or with a privacy field selected will be excluded from the result of the search.

At the TMC's discretion, additional paid design work may be needed to make these searches (filters) work well.

### **4) Screen Contact Details (for organization)**

Clicking on an organization's name in the list will display the details for the contact with the following fields that you have requested:

- Nickname
- Legal Name
- Main Email
- Work Website
- Main Address
- Phone
- Tags
- Content Details: Geographic Focus
- Content Details: Topic Area
- Content Details: Primary Platform
- Content Details: Secondary Platform
- Content Details: Tertiary Platform
- Content Details: Other Platform
- Content Details: Services Used

We will display the existing relationships of type Employer of. We have planned to display only the active relationships but we can also include the inactive relationships at no additional charge.

## **Pricing and Timeline**

The total cost for this project will be \$3,600 (30 hours @ \$120/hour). We will have a beta (test ready version) or better available by 2/28/2017. To meet this deadline, we will need an active participation from TMC when questions arise.

## **Exclusions**

This SOW does not include searching on tags and relationship types and is limited to the fields specified by TMC. Adding additional fields may add cost and time.